

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORTS**

**31 DECEMBER 2013**

Company No.

247079	M
--------	---

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### INTERIM FINANCIAL REPORTS

FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

The Directors of KPJ Healthcare Berhad are pleased to announce the financial results for the Group for the three months ended 31 December 2013.

The interim report is prepared in accordance with FRS134 "Interim Financial Reporting" and paragraph 9.22 of the Bursa Malaysia's Listing Requirements, and should be read in conjunction with the Group's financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to this report.

### UNAUDITED CONDENSED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013

	Note	Individual Quarter		Cumulative Quarter	
		3 months ended		12 months ended	
		<u>Restated</u>		<u>Audited</u>	
		<u>31.12.2013</u>	<u>31.12.2012</u>	<u>31.12.2013</u>	<u>31.12.2012</u>
		RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>		634,451	510,608	2,332,383	2,096,097
Cost of sales		(439,177)	(329,279)	(1,619,956)	(1,439,663)
Gross profit		195,274	181,329	712,427	656,434
Administration expenses		(157,407)	(164,497)	(599,357)	(512,894)
Other income		6,736	17,490	25,169	32,062
Other operating expenses		(3,089)	(2,872)	(4,740)	(5,036)
Operating profit		41,514	31,450	133,499	170,566
Finance Income		4,552	5,710	13,243	12,535
Finance cost		(14,386)	(2,464)	(38,342)	(23,603)
Finance costs – net		(9,834)	3,246	(25,099)	(11,068)
Associates					
- share of results		17,715	11,662	42,736	37,397
<b>Profit before zakat and tax</b>	B1	49,395	46,358	151,136	196,895
Zakat		(835)	(330)	(1,825)	(1,320)
Income tax expense	B5	(13,330)	(13,405)	(37,748)	(48,781)
Profit net of tax		35,230	32,623	111,563	146,794
Other comprehensive income		1,725	10,929	2,888	10,846
Total comprehensive income for the period		36,955	43,552	114,451	157,640

Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**

(Incorporated in Malaysia)

**UNAUDITED CONDENSED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013**

	Note	<u>Individual Quarter</u>		<u>Cumulative Quarter</u>	
		<u>3 months ended</u>		<u>12 months ended</u>	
		<u>Restated</u>		<u>Audited</u>	
		<u>31.12.2013</u>	<u>31.12.2012</u>	<u>31.12.2013</u>	<u>31.12.2012</u>
		RM'000	RM'000	RM'000	RM'000
<b>Profit attributable to:</b>					
Equity holders of the Company		32,733	33,369	102,535	140,046
Minority interest		2,497	3,464	9,028	6,748
		<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
<b>Net profit attributable to shareholders</b>		<u>35,230</u>	<u>36,833</u>	<u>111,563</u>	<u>146,794</u>
		<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
<b>Total comprehensive income attributable to:</b>					
Equity holders of the Company		34,458	33,227	105,423	146,216
Minority interest		2,497	3,464	9,028	11,424
		<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
<b>Net profit attributable to shareholders</b>		<u>36,955</u>	<u>36,691</u>	<u>114,451</u>	<u>157,640</u>
		<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
<b>Dividend per share (sen)</b>	A7	<u>2.00</u>	<u>2.50</u>	<u>10.00</u>	<u>12.20</u>
		<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
<b>Earnings per share (sen)</b>	B11				
- Basic					
- at par value RM0.50		5.44	6.56	17.25	23.94
		<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
- Diluted					
- at par value RM0.50		4.70	5.73	15.02	21.03
		<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**UNAUDITED CONDENSED STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 DECEMBER 2013**

	<u>Note</u>	<u>31.12.2013</u>	<u>Audited</u> <u>31.12.2012</u>
<b>ASSETS</b>		RM'000	RM'000
<b>Non-current assets</b>			
Property, plant and equipment	A9	1,206,233	909,355
Other Assets		22,031	15,680
Investment properties		63,453	53,118
Interest in associates		467,508	479,243
Available-for-sale financial assets		3,074	3,074
Intangible assets		235,996	176,614
Deferred tax assets		17,869	15,601
		<u>2,016,164</u>	<u>1,652,685</u>
<b>Current assets</b>			
Inventories		53,301	57,552
Receivables, deposits and prepayments		408,627	325,027
Tax refund receivable		10,201	11,041
Deposit, cash and bank balances		316,159	201,460
		<u>788,288</u>	<u>595,080</u>
Non-current assets held for sale		2,013	2,013
		<u>790,301</u>	<u>597,093</u>
<b>Total assets</b>		<u><u>2,806,465</u></u>	<u><u>2,249,778</u></u>
<b>EQUITY</b>			
<b>Capital and reserves attributable to the Company's equity holders</b>			
Share capital	A6	490,955	323,091
Reserves		599,529	712,857
		<u>1,090,484</u>	<u>1,035,948</u>
Less: Treasury Shares		(364)	(23)
<b>Total equity attributable to shareholders of the Company</b>		<u>1,090,120</u>	<u>1,035,925</u>
<b>Minority interest</b>		87,142	67,528
<b>Total equity</b>		<u><u>1,177,262</u></u>	<u><u>1,103,453</u></u>
<b>LIABILITIES</b>			
<b>Non-current liabilities</b>			
Borrowings	B7	653,806	385,469
Deposits		16,928	15,524
Deferred tax liabilities		49,297	43,857
		<u>720,031</u>	<u>444,850</u>

Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**UNAUDITED CONDENSED STATEMENT OF FINANCIAL POSITION  
AS AT 31 DECEMBER 2013**

	<u>31.12.2013</u> RM'000	<u>Audited</u> <u>31.12.2012</u> RM'000
<b>Current liabilities</b>		
Payables	445,721	404,139
Borrowings	B7	
- bank overdrafts	-	1,046
- others	371,655	205,581
Current tax liabilities	13,855	13,422
Deferred revenue	64,850	61,133
Dividend Payable	13,091	16,154
	<u>909,172</u>	<u>701,475</u>
<b>Total liabilities</b>	<u>1,629,203</u>	<u>1,146,325</u>
<b>Total equity and liabilities</b>	<u>2,806,465</u>	<u>2,249,778</u>
<b>Net assets per share attributable to ordinary equity holders of the parent (RM)</b>		
- at par value RM0.50	1.20	1.71

Company No.

247079 M

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

UNAUDITED CONDENSED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013

Note	Attributable to shareholders of the Company										
	Issued and fully paid ordinary shares of RM0.50 each		Non-distributable					Distributable		Minority Interest RM'000	Total equity RM'000
	Number of shares '000	Nominal value RM'000	Share premium RM'000	Treasury shares RM'000	Merger reserve RM'000	Exchange reserve RM'000	Revaluation reserve RM'000	Retained earnings RM'000	Total RM'000		
At 1 January 2013	646,182	323,091	147,288	(23)	(3,367)	(25)	50,415	518,546	1,035,925	67,528	1,103,453
Total comprehensive income for the period	0	0	0	0	0	2,888	0	102,535	105,423	9,028	114,451
Bonus Issue	327,280	163,640	(152,448)	0	0	0	0	(11,192)	0	0	0
Issue of shares:											
- exercise of share warrants	8,448	4,224	10,138	0	0	0	0	0	14,362	0	14,362
- shares bought back	0	0	0	(341)	0	0	0	0	(341)	0	(341)
Acquisition of new subsidiaries	0	0	0	0	0	0	0	0	0	4,086	4,086
Additional interest in subsidiaries	0	0	0	0	0	0	0	0	0	6,500	6,500
Dividend in respect of the financial year ended:											
31 December 2012											
- 4th Interim	0	0	0	0	0	0	0	(26,014)	(26,014)	0	(26,014)
31 December 2013											
- 1st Interim	0	0	0	0	0	0	0	(13,060)	(13,060)	0	(13,060)
- 2nd Interim	0	0	0	0	0	0	0	(13,084)	(13,084)	0	(13,084)
- 3rd Interim	0	0	0	0	0	0	0	(13,091)	(13,091)	0	(13,091)
	0	0	0	0	0	0	0	(65,249)	(65,249)	0	(65,249)
At 31 December 2013	981,910	490,955	4,978	(364)	(3,367)	2,863	50,415	544,640	1,090,120	87,142	1,177,262

Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**

(Incorporated in Malaysia)

**AUDITED CONDENSED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2012**

Note	Attributable to shareholders of the Company										
	Issued and fully paid ordinary shares of RM0.50 each			Non-distributable				Distributable		Minority Interest	Total equity
	Number of shares '000	Nominal value RM'000	Share premium RM'000	Treasury shares RM'000	Merger reserve RM'000	Exchange reserve RM'000	Revaluation reserve RM'000	Retained earnings RM'000	Total RM'000		
At 1 January 2012	584,985	292,492	73,852	(23)	(3,367)	(995)	45,215	485,780	892,954	103,898	996,852
Total comprehensive income for the period	0	0	0	0	0	970	5,200	140,046	146,216	11,424	157,640
Acquisition of non-controlling Interests	0	0	0	0	0	0	0	(30,725)	(30,725)	(47,794)	(78,519)
Issue of shares:											
- exercise of share warrants	61,197	30,599	73,436	0	0	0	0	0	104,035	0	104,035
Dividend in respect of the financial year ended:											
31 December 2011											
- 4th Interim	0	0	0	0	0	0	0	(28,835)	(28,835)	0	(28,835)
31 December 2012											
- 1st Interim	0	0	0	0	0	0	0	(15,619)	(15,619)	0	(15,619)
- 2nd Interim	0	0	0	0	0	0	0	(15,947)	(15,947)	0	(15,947)
- 3rd Interim	0	0	0	0	0	0	0	(16,154)	(16,154)	0	(16,154)
	0	0	0	0	0	0	0	(76,555)	(76,555)	0	(76,555)
At 31 December 2012	646,182	323,091	147,288	(23)	(3,367)	(25)	50,415	518,546	1,035,925	67,528	1,103,453

Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**UNAUDITED CONDENSED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013**

	<u>12 months ended</u>	
	<u>31.12.2013</u>	<u>31.12.2012</u>
	RM'000	RM'000
<b>OPERATING ACTIVITIES</b>		
Profit for the financial year attributable to equity holders of the Company	104,355	140,046
Adjustments for:		
Zakat	1,825	1,320
Taxation	37,748	48,781
Minority interest	9,088	6,748
Associated companies	(42,736)	(37,397)
Finance income	(13,243)	(12,535)
Finance costs	38,342	22,164
Bad debts recovered	(170)	(99)
Allowance for doubtful debts	7,346	5,536
Bad debt written off	-	408
Gain on disposal of non-current assets held for sale	-	(149)
Property, plant and equipment		
- depreciation	76,890	77,896
- written off	380	1,372
Gain on disposal of shares in an associate	(2,993)	(11,380)
Loss on disposal of property, plant and equipment	64	808
Gain on fair value of investment property	(646)	(1,198)
Inventories written off	-	33
Amortisation of deferred consultancy expenses	-	(250)
Amortisation of intangible assets	1,049	650
Investments written off	871	-
Operating profit before changes in working capital	<u>218,170</u>	<u>242,754</u>
Changes in working capital:		
Inventories	4,251	(10,258)
Receivables	(78,615)	(29,445)
Payables	24,839	41,249
Related companies	1,796	0
Cash from operations	<u>170,441</u>	<u>244,300</u>
Long term deposit	1,404	688
Interest received	13,243	12,535
Income tax paid	(60,456)	(55,214)
Zakat paid	(1,825)	(1,300)
Net cash from operating activities	<u>122,807</u>	<u>201,009</u>



Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**UNAUDITED CONDENSED STATEMENT OF CASH FLOWS**  
**FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013 (CONTINUED)**

	<u>12 months ended</u>	
	<u>31.12.2013</u>	<u>31.12.2012</u>
	RM'000	RM'000
<b>INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(307,115)	(370,835)
Acquisition of subsidiary company	(90,470)	(78,519)
Purchase of Investment Properties	(8,982)	(25,697)
Proceed from disposal PPE	0	2,693
Proceed from disposal of non-current assets held for sale	0	40,808
Acquisition of shares in associates	0	(55,487)
Additional investment in subsidiary company	(6,045)	0
Proceeds from disposal of shares in an associate	18,689	60,169
Dividends received	29,589	19,072
	<u>(364,334)</u>	<u>(407,796)</u>
<b>FINANCING ACTIVITIES</b>		
Issuance of shares		
- exercise of share warrants	14,407	104,035
Bank borrowings		
- drawdown	499,298	183,653
- repayment	(65,933)	(56,575)
Dividend paid to shareholders	(52,158)	(75,024)
Interest paid	(38,342)	0
	<u>357,272</u>	<u>156,089</u>
<b>NET CHANGES IN CASH AND CASH EQUIVALENTS</b>	<b>115,745</b>	<b>(50,698)</b>
<b>CURRENCY TRANSLATION DIFFERENCES</b>	<b>0</b>	<b>173</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD</b>	<b>200,414</b>	<b>250,939</b>
<b>CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD</b>	<b><u>316,159</u></b>	<b><u>200,414</u></b>
<b>DEPOSITS, CASH AND BANK BALANCES</b>		
Deposits with licensed banks	32,194	71,588
Cash and bank balances	291,983	129,872
Bank overdraft	(8,018)	(1,046)
	<u>316,159</u>	<u>200,414</u>
less: Deposits pledged with licensed banks	(5,299)	(5,299)
<b>CASH AND CASH EQUIVALENTS</b>	<b><u>310,860</u></b>	<b><u>195,115</u></b>

**KPJ HEALTHCARE BERHAD**

(Incorporated in Malaysia)

**A NOTES TO THE INTERIM FINANCIAL REPORT  
FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013****A1 BASIS OF PREPARATION**

The interim financial report is unaudited and has been prepared in compliance with MFRS 134: Interim Financial Reporting.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2012.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the most recent audited financial statements for the financial year ended 31 December 2012 except for the newly-issued Malaysian Accounting Standards Board approved accounting framework - Malaysian Financial Reporting Standards ("MFRS"), Amendments to standards and IC Interpretations ("IC Int.") to be applied by all Entities Other Than Private Entities for the:

Financial periods beginning on or after 1 July 2012

Amendments to MFRS 101	Presentation of Items of Other Comprehensive Income
------------------------	---

Financial periods beginning on or after 1 January 2013

Amendments to MFRS 101	Presentation of Financial Statements (Annual Improvements 2009-2011 Cycle)
MFRS 3	Business Combinations (IFRS 3 Business Combinations issued by IASB in March 2004)
MFRS 10	Consolidation Financial Statements
MFRS 11	Joint Arrangements
MFRS 12	Disclosure of Interest in Other Entities
MFRS 13	Fair Value Measurements
MFRS 119	Employee Benefits
MFRS 127	Separate Financial Statements
MFRS 128	Investments in Associates and Joint Ventures
MFRS 127	Consolidated and Separate Financial Statements (IAS27 as revised by IASB in December 2003)
Amendments to IC Int 2	Members' Shares in Co-operative Entities and Similar Instruments (Annual Improvements 2009-2011 Cycle)
Amendments to MFRS 7	Disclosure – Offsetting Financial Assets and Financial Liabilities
Amendments to MFRS 1	First-time Adoption of Malaysian Financial Reporting Standard- Government Loans
Amendments to MFRS 1	First-time Adoption of Malaysian Financial Reporting Standards (Annual Improvements 2009-2011 Cycle)
Amendments to MFRS 116	Property, Plant and Equipment (Annual Improvements 2009-2011 Cycle)
Amendments to MFRS 132	Financial Instruments: Presentation (Annual Improvements 2009-2011 Cycle)
Amendments to MFRS 134	Interim Financial Reporting (Annual Improvements 2009-2011 Cycle)
Amendments to MFRS 10	Consolidated Financial Statements: Transaction Guidance
Amendments to MFRS 11	Joint Arrangements: Transition
Amendments to MFRS 12	Disclosure of Interest in Other Entities: Transition Guidance

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**A NOTES TO THE INTERIM FINANCIAL REPORT  
FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013**

**A1 BASIS OF PREPARATION (CONTINUED)**

Financial periods beginning on or after 1 January 2014

Amendments to Offsetting Financial Assets and Financial Liabilities  
MFRS 132

Amendments to Investment Entities  
MFRS 10, MFRS 12  
and MFRS 127

Financial periods beginning on or after 1 January 2015

Amendments to Financial Instruments  
MFRS 9

The adoption of the above did not have any significant effects on the interim financial report upon their initial application.

**A2 AUDIT REPORT OF THE PRECEDING ANNUAL FINANCIAL STATEMENTS**

The audit report of the preceding annual financial statements was not qualified.

**A3 SEASONALITY OR CYCLICALITY OF OPERATIONS**

The business operations have not been significantly affected by any seasonal or cyclical trend.

**A4 UNUSUAL ITEMS AFFECTING ASSETS, LIABILITIES, EQUITY, NET INCOME OR CASH FLOWS**

There were no items, transactions or events of a material and unusual nature which would substantially affect the earnings, revenue, assets, liabilities, equity or cash flows of the Group for the current financial period under review except as stated in note A10.

**A5 CHANGE IN ACCOUNTING ESTIMATES**

There is no change in the estimates of amounts reported in prior interim periods of the current financial period or change of estimates of amounts reported in prior financial years that has a material effect in the current financial period under review.

**A6 DEBT AND EQUITY SECURITIES**

There has been no issuance of shares, share buy-backs, and repayments of debt and equity securities by the Company in the current financial period under review, except for the followings:

i. Treasury Shares

On 11 June 2013, at the Annual General Meeting, the shareholders of the Company renewed their approval for the Company to buy-back its own shares of up to ten percent (10%) of the issued and paid-up share capital of the Company.

On 11 January 2013, the Company bought back from the open market 60,000 units of KPJ Healthcare Berhad shares, listed on the Main Market of Bursa Malaysia Securities Berhad, at an average buy-back price of RM5.66 per share.

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

A NOTES TO THE INTERIM FINANCIAL REPORT  
FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

## A6 DEBT AND EQUITY SECURITIES (CONTINUED)

i. Treasury Shares (continued)

The Company has bought back 75,000 units of KPJ Healthcare Berhad shares from the open market, listed on the Main Market of Bursa Listed Securities Berhad, at an average buy-back price of RM3.47 per share between the period of 13 January 2014 to 21 January 2014. The total consideration paid for share buy back, including transaction cost, was RM260,050 and was financed by internally generated fund. The shares were retained as treasury shares.

ii. Share split, bonus issue and free warrants

- (a) On 15 January 2010, the Company has subdivided its existing 211,050,615 ordinary shares of RM1 each into 422,101,230 ordinary shares of RM0.50 each ("Share Split").

On the same date, the Company issued bonus shares of up to 105,525,308 new ordinary shares of RM0.50 each, which credited as fully paid up by the Company, on the basis of one (1) Bonus Shares for every four (4) shares held by the entitled shareholders of the Company after the share split ("Bonus Issue").

On the same date, the Company issued up to 131,906,635 free warrants on the basis of one (1) free warrant for every four (4) shares held by the entitled shareholders of the Company after the Share Split and Bonus Issue.

The new shares issued arising from the Share Split, Bonus Issue and Free Warrants exercised shall upon issue and allotment, rank pari passu in all respects.

The warrants exercise period is five years commencing from the offer date. Warrant exercise price is 15% discount to the theoretical ex-all price based on five-day volume weighted-average market price up to and including 20 November 2009 ("price fixing date").

- (b) On 29 July 2013, the shareholders of KPJ Healthcare Berhad ("KPJ"), have approved the listing of Bonus Issue up to 327,279,946 new shares ("Bonus Shares"), to be credited as fully paid up by the Company, on the basis of one (1) Bonus Share for every two (2) Shares held by the entitled shareholders of the Company on the Entitlement Date of 26 December 2013.

The transactions were completed on 26 December 2013 with listing of the Bonus Shares.

The number of issued and paid up ordinary share capital as a result of the above mentioned Corporate Exercise is as follows:

	<u>31.12.2013</u>	<u>31.12.2013</u>
	Number of shares ('000)	RM'000
<u>Ordinary shares of RM0.50 each</u>		
At start of the financial period	646,182	323,091
Issued during the financial period		
- exercise of Free Warrants (1 free warrant for every 4 shares) (a)	8,448	4,224
- Bonus Issue (1 bonus share for every 2 shares) (b)	327,280	163,640
At end of financial period	<u>981,910</u>	<u>490,955</u>

Balance of free warrants which have yet to be exercised at the end of the financial period is disclosed in Note B6.

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

A NOTES TO THE INTERIM FINANCIAL REPORT  
FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

## A7 DIVIDEND PAID

The Directors declared 3<sup>rd</sup> interim single tier dividend of 2.0 cents per share on 654,559,892 ordinary shares amounting to RM13,091,198. The dividend was fully paid on 10 January 2014.

## A8 SEGMENT REPORTING

The chief operating decision-maker has been identified as the management committee. This committee reviews the Group's internal reports in order to assess the Group's performance and allocate resources. The committee considers both geographic and nature of the business.

The Group principally operates in one main business segment namely the operating of specialist hospitals. Other operations of the Group mainly comprise of the provision of hospital management services, pathology and laboratory services, marketing and distribution of pharmaceutical, medical and surgical products and operating a healthcare university.

31 December 2013

	HOSPITAL			AGED CARE FACILITY	SUPPORT SERVICES	GROUP
	Malaysia (RM'000)	Indonesia (RM'000)	Thailand (RM'000)	Australia (RM'000)	(RM'000)	(RM'000)
Revenue	2,044,064	33,545	0	34,619	752,701	2,864,928
Intersegment revenue	0	0	0	0	(532,545)	(532,545)
External revenue	2,044,064	33,545	0	34,619	220,156	2,332,383
Profit/(loss) for the period	180,881	(6,533)	2,518	(6,065)	(19,665)	151,136

31 December 2012  
(Restated)

	HOSPITALS			AGED CARE FACILITY	SUPPORT SERVICES	GROUP
	Malaysia (RM'000)	Indonesia (RM'000)	Thailand (RM'000)	Australia (RM'000)	(RM'000)	(RM'000)
Revenue	1,872,496	22,134	0	30,783	689,578	2,614,991
Intersegment revenue	0	0	0	0	(518,894)	(518,894)
External revenue	1,872,496	22,134	0	30,783	170,684	2,096,097
Profit/(loss) for the period	182,894	(9,779)	179	(5,006)	28,607	196,895

**KPJ HEALTHCARE BERHAD**

(Incorporated in Malaysia)

**A NOTES TO THE INTERIM FINANCIAL REPORT  
FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013****A9 VALUATIONS OF PROPERTY, PLANT AND EQUIPMENT**

The freehold land, long leasehold land and buildings were re-valued by the Directors on 31 December 2010 based on open market valuations carried out by an independent firm of professional valuers, CH Williams, Talhar & Wong of 3228, Menara Tun Razak, Jalan Raja Laut, 50768 Kuala Lumpur to reflect market value for existing use. The valuations made are in compliance with the Group policy to revalue freehold land, long leasehold land and building once in every 5 years.

The valuations of property, plant and equipment have been brought forward without amendment from the last audited financial statement for the year ended 31 December 2010.

**A10 MATERIAL EVENTS SUBSEQUENT TO THE END OF THE INTERIM PERIOD**

There were no material events subsequent to the financial period ended 31 December 2013 that has not been reflected in the interim financial reports, except as stated in note B6.

**A11 CHANGES IN THE COMPOSITION OF THE GROUP**

- 1) On 6<sup>th</sup> November 2013, KPJSB, a subsidiary of KPJ Healthcare Bhd (“KPJHB”), had entered into a conditional Share Sale Agreement with Usaha Cendera Sdn Bhd for the acquisition of 2 ordinary shares of RM1.00 each in BDC which is equivalent to 100% of the equity of BDC for a total cash consideration of RM16,516,144.

BDC is the registered owner of a leasehold land at Lot 18807 Block 11 Muara Tebas Land District located at Stampin, Kuching, Sarawak measuring approximately 1.918 hectares (“Land”). Henry Butcher in their valuation report dated 11 December 2012 has valued the Land based on the market value of RM16,590,000. Upon the completion of the Proposed Acquisition, BDC will be a wholly-owned subsidiary of KPJSB.

The proposed acquisition is expected to be completed in the first (1<sup>st</sup>) quarter of 2014.

**A12 CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS**

There were no material changes in contingent liabilities or contingent assets since the last annual balance sheet date as at 31 December 2012 except as stated in note B9.

**A13 CAPITAL COMMITMENT**

Capital expenditures not provided for in the interim financial report as at 31 December 2013 are as follows:

	RM'000
Approved and contracted	127,114
Approved but not contracted	268,180
	<hr/>
	395,294
	<hr/> <hr/>
Analysed as follows:	
Leasehold land	12,600
Building	229,658
Medical equipment	92,682
Other property, plant and equipment	51,548
Renovation	8,806
	<hr/>
	395,294
	<hr/> <hr/>

Company No.

247079	M
--------	---

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES

The profit before taxation for the current quarter of RM49.4 million has increased by 6% as compared to the corresponding quarter in 2012 of RM46.4 million, due to gain on fair value adjustments in relation to investment properties of an associate, Al-Aqar Healthcare REIT, amounting to RM9.2 million.

#### Additional Information As Required By Appendix 9B of Bursa Malaysia Listing Requirements

##### a. Current financial period compared to last financial period (twelve months)

The Group recorded revenue of RM2,332.4 million for 12 months ended 31 December 2013 with an increase of 11% from RM2,096.1 million as reported for 2012. The higher revenue for the period is mainly due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

##### Malaysia

The Malaysian segment revenue for 12 months ended 31 December 2013 has increased by 9% to RM2,044.1 million compared with RM1,872.5 million as reported in 2012. The higher revenue reported is due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

##### Indonesia

The Indonesian segment revenue of RM33.5 million for 12 months ended 31 December 2013 is 52% higher than the revenue reported in 2012 of RM22.1 million. The increase in revenue from this segment is due to the revenue contributed by PT Khidmat Perawatan Jasa Medika in current financial year.

##### Aged Care Facility

The Aged Care Facility segment revenue for 12 months ended 31 December 2013 is RM34.6 million, 12% higher than the revenue reported in 2012 of RM30.8 million due to higher occupancy of residents in 2013 of 96.4% as compared to 89.8% in 2012.

##### Support Services

The revenue from Support Services segment of RM752.7 million for 12 months ended 31 December 2013 is 9% higher, compared to revenue from the same period in 2012 of RM689.6 million. Marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services contributed to the revenue growth of this segment, which has increased in line with the increase in revenue of the hospitals within the Group.

##### b. Current quarter compared with the corresponding quarter of the preceding year (three months)

The Group recorded revenue of RM634.5 million for 3 months ended 31 December 2013 with an increase of 24% from RM510.6 million as reported for 2012. The higher revenue for the period is mainly due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B1 REVIEW OF THE PERFORMANCE OF THE COMPANY AND ITS PRINCIPAL SUBSIDIARIES (CONTINUED)

- b. Current quarter compared to the corresponding quarter of the preceding year (three months) (continued)

##### Malaysia

The Malaysian segment revenue for 3 months ended 31 December 2013 has increased by 24% to RM541.3 million compared with RM436.2 million as reported in 2012. The higher revenue reported is due to the increase in revenue of the existing hospitals and newly open hospitals in the group.

##### Indonesia

The Indonesian segment revenue of RM5.0 million for 3 months ended 31 December 2013 is 14% lower than the revenue reported in 2012 of RM5.8 million. The decrease in revenue from this segment is due to a slight decrease in revenue of PT Khasanah Putera Jakarta Medica which is still in the gestation period.

##### Aged Care Facility

The Aged Care Facility segment revenue for 3 months ended 31 December 2013 is RM7.0 million, 33% lower than the revenue reported in 2012 of RM10.4 million. This is due to a decrease in recognition of deferred management fee in the current quarter.

##### Support Services

The revenue from Support Services segment of RM319.7 million for 3 months ended 31 December 2013 is 8% higher, compared to revenue from the same period in 2012 of RM295.8 million. The revenue reported is contributed by marketing and distribution of pharmaceutical, medical and surgical products and pathology and also from the laboratory services.

#### B2 MATERIAL CHANGE IN QUARTERLY RESULTS

The profit before taxation for the current quarter of RM49.4 million increased by 73% as compared to the preceding quarter of RM28.6 million. The increase in the net profit before tax is due to increase in revenue and contributions from the hospitals in the current quarter and recognition of gain on fair value adjustments in relation to investment properties of an associate, Al-'Aqar Healthcare REIT, amounting to RM9.2 million.

#### B3 CURRENT YEAR PROSPECTS

In the year 2013, it was evidenced that the demand for healthcare services has increased in line with the population growth, better life expectancy, rapid ageing and the rising of middle income group. The efforts in promoting health tourism for Malaysia had also shown a drastic improvement with a double digit growth throughout the country. It is anticipated that this rising trend will continue to escalate in the year 2014.

In line with the continuous demand, expansion of existing hospitals and building new hospitals will remain to be the Group Core Strategy, as this will enhance the capacity and improve the service delivery for our patients. The newly completed KPJ Sabah Specialist Hospital, Maharani Specialist Hospital and KPJ Rawang Specialist Hospital will be added to the KPJ network of hospitals and anticipated to be the major contributor towards the revenue growth for the Group in 2014.



Company No.

247079	M
--------	---

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B3 CURRENT YEAR PROSPECTS (CONTINUED)

The expansion of existing hospitals, enhancement of services and continued growth of existing greenfield hospitals will give a positive impact to the Group's results in 2014, however the inclusion of 3 hospitals as mention above will moderate the performance. Most new greenfield hospitals have an average gestation period between three to five years.

#### B4 PROFIT FORECAST / GUARANTEE

The Company is not subject to any variance of actual profit from forecast profit/profit guarantee for the current financial period under review.

#### B5 TAXATION

	3 months ended		12 months ended	
	<u>31.12.2013</u>	<u>31.12.2012</u>	<u>31.12.2013</u>	<u>31.12.2012</u>
	RM'000	RM'000	RM'000	RM'000
Taxation	<u>13,330</u>	<u>13,405</u>	<u>37,748</u>	<u>48,781</u>

The effective tax rate of the Group for the period ended 31 December 2013 is lower than the statutory tax rate due to recognition of previously unrecognised tax losses of subsidiaries.

#### B6 STATUS OF CORPORATE PROPOSALS

##### a) Free Warrants (2010/2015)

On 15 January 2010, the Company has granted 131,906,484 units of listed and quoted free warrants ("Free Warrants") on the basis of one (1) Free Warrant for every four (4) shares held by the entitled shareholders of the Company with an exercise price of RM1.70 per units (converted into ordinary shares at par value of RM0.50).

Subsequent to the Bonus Issue in December 2013, the exercise price of the warrants is now revised to RM1.14 per units (converted into ordinary share at par value RM0.50).

Company No.

247079	M
--------	---

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B6 STATUS OF CORPORATE PROPOSALS (CONTINUED)

##### a) Free Warrants (2010/2015) (continued)

Set out below are details of Free Warrants granted by the Company:

	Number of shares '000
Issued on 15.01.2010	131,907
Exercised in Financial Year Ended 2010	(32,281)
	<hr/>
Balance not exercised as at 01.01.2011	99,626
Exercised in Financial Year Ended 2011	(25,077)
	<hr/>
Balance not exercised as at 01.01.2012	74,549
Exercised in Financial Year Ended 2012	(61,197)
	<hr/>
Balance not exercised as at 01.01.2013	13,352
Exercised in Financial Year Ended 2013	(8,448)
	<hr/>
Additional Warrants issued as a result of Bonus Shares issued on 27.12.2013	2,452
	<hr/>
Balance not exercised as at 31.12.2013	7,356
	<hr/>

##### b) Proposed Disposal by Puteri Specialist Hospital (Johor) Sdn Bhd ("PSH") of two (2) pieces of land

On 8<sup>th</sup> August 2012, Puteri Specialist Hospital (Johor) Sdn Bhd ("PSH"), a subsidiary of KPJ Healthcare Bhd ("KPJHB"), proposed to dispose two (2) pieces of lands, both situated in the town of Johor Bahru, District of Johor Bahru, State of Johor to Al-'Aqar Healthcare REIT ("Al-'Aqar") for a total consideration of RM3,590,000 to be fully satisfied in cash.

The proposed disposal is expected to be completed in the third (3<sup>rd</sup>) quarter of 2014.

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B6 STATUS OF CORPORATE PROPOSALS (CONTINUED)

- c) Proposed acquisition of multi-storey office building by Kumpulan Perubatan (Johor) Sdn Bhd ("KPJSB")

KPJSB and Danaharta Hartanah Sdn Bhd ("DHSB") had entered into a tenancy agreement on 11 September 2012 ("Tenancy Agreement") whereby DHSB had granted upon KPJSB the option to purchase a multi-storey office building known as Menara 238 at No.238, Jalan Tun Razak, Kuala Lumpur.

On 16 October 2013, KPJSB has exercised its option to purchase and therefore, entered into a conditional sale and purchase agreement ("SPA") with DHSB for a total cash consideration of RM206,000,000.

The proposed acquisition was completed on 10<sup>th</sup> February 2014.

- d) Proposed acquisition by Kumpulan Perubatan (Johor) Sdn Bhd ("KPJSB") of 100% equity in BDC Specialist Hospital Sdn Bhd ("BDC")

On 6<sup>th</sup> November 2013, KPJSB, a subsidiary of KPJ Healthcare Bhd ("KPJHB"), had entered into a conditional Share Sale Agreement with Usaha Cendera Sdn Bhd for the acquisition of 2 ordinary shares of RM1.00 each in BDC which is equivalent to 100% of the equity of BDC for a total cash consideration of RM16,516,144.

BDC is the registered owner of a leasehold land at Lot 18807 Block 11 Muara Tebas Land District located at Stampin, Kuching, Sarawak measuring approximately 1.918 hectares ("Land"). Henry Butcher in their valuation report dated 11 December 2012 has valued the Land based on the market value of RM16,590,000.

Upon the completion of the Proposed Acquisition, BDC will be a wholly-owned subsidiary of KPJSB.

The proposed acquisition is expected to be completed in the first (1<sup>st</sup>) quarter of 2014.

- e) Proposed Combination of New Issue of Securities KPJ Healthcare Berhad ("KPJHB")

On 28 November 2013, at the Extraordinary General Meeting, the shareholders of KPJHB have duly approved the combination of new issue detailed out below:

- (i) Proposed bonus issue of up to 329,766,497 new ordinary shares of RM0.50 each in KPJHB on the basis of one (1) bonus share for every two (2) existing KPJ shares held.

On 27 December 2013, 327,279,946 Bonus Shares and 2,451,551 additional warrants 2010/2015 consequential to the Bonus Issue were listed and quoted on the Main Market of Bursa Malaysia Securities Berhad.

Company No.

247079	M
--------	---

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B6 STATUS OF CORPORATE PROPOSALS (CONTINUED)

##### e) Proposed Combination of New Issue of Securities KPJ Healthcare Berhad ("KPJHB") (continued)

- (ii) Proposed renounceable rights issue of up to 43,968,866 new KPJ shares on the basis of one (1) rights share for every fifteen (15) existing KPJ shares held, together with up to 87,937,732 free detachable new warrants 2013/2018 on the basis of two (2) new warrants for every one (1) rights share subscribed.

On 29 January 2014, 43,637,326 Rights Shares and 87,274,652 New Warrants as well as 96,098 additional warrants 2010/2015 consequential to the Rights Issue were listed and quoted on the Main Market of Bursa Malaysia Securities Berhad.

Rights shares has an issue price of RM2.80, is arrived based on a discount of approximately thirty percent (30%) over the theoretical ex-all price of KPJ shares (after taking into account the Proposed Bonus Issue) based on the five (5)-day VWAP of KPJ shares immediately preceding the price fixing date.

- (iii) Proposed increase in the authorised share capital of KPJ from RM500,000,000 comprising 1,000,000,000 KPJ shares to RM750,000,000 comprising 1,500,000,000 KPJ shares.

The new shares issued arising from the Bonus Issue, Rights Issue and Free Warrants exercised shall upon issue and allotment, rank pari passu in all respects.

The exercise of the Bonus Shares additional warrants 2010/2015 consequential to the Bonus Issue was completed on 27 December 2013.

The exercise of the Rights Shares and New Warrants as well as additional warrants 2010/2015 consequential to the Rights Issue were completed on 29 January 2014.

Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013**

**B7 BORROWINGS**

Details of the Group's borrowings as at 31 December 2013 are as follows:

	<u>31.12.2013</u> RM'000	<u>Audited</u> <u>31.12.2012</u> RM'000
<u>Current</u>		
Term loans		
- Islamic (secured)	4,931	10,489
- Conventional (secured)	3,768	13,718
Revolving Credit		
- Islamic (unsecured)	330,900	105,900
- Conventional (unsecured)	-	70,000
Hire Purchase and lease liabilities		
- Islamic (secured)	22,638	883
- Conventional (secured)	1,400	4,591
Bank overdrafts		
- Conventional (unsecured)	8,018	1,046
	<u>371,655</u>	<u>206,627</u>
<u>Non current</u>		
Islamic Commercial papers (unsecured)	499,000	349,000
Term loans		
- Islamic (secured)	85,489	23,893
- Conventional (secured)	51,385	4,755
Hire Purchase and lease liabilities		
- Islamic (secured)	14,330	1,995
- Conventional (secured)	3,602	5,826
	<u>653,806</u>	<u>385,469</u>
Grand total	<u>1,025,461</u>	<u>592,096</u>

**B8 FINANCIAL INSTRUMENTS WITH OFF BALANCE SHEET RISK**

As at the date of the issue of this report, there were no financial instruments with off balance sheet risk.

**B9 MATERIAL LITIGATIONS**

On 15 May 2012, the Plaintiffs who are the majority shareholders of Hospital Penawar Sdn Bhd ("**Joint Venture Company**") have filed a suit against the Defendant which is the minority shareholders of the Joint Venture Company at the High Court of Johor Bahru ("**JB High Court**") for the sum of RM115,634,000 for alleged breach of a joint venture agreement incorporating shareholders agreement in respect of the Joint Venture Company entered into between the Plaintiffs and Defendant on 30 May 1995 ("**JV Agreement**") or alternatively for the Defendant to buy all the Plaintiffs' shares in the Joint Venture Company for RM141,296,000, both of which is claimed together with general damages.

On 26 July 2013, the JB High Court had allowed the claim by the Plaintiffs against the Defendant wherein the Plaintiffs had alleged that the Defendant had breached the JV Agreement whereby the JB High Court had awarded the sum of approximately RM70.49 million and costs for the sum of RM150,000 against the Defendant ("**Judgement**").

Company No.

247079	M
--------	---

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B9 MATERIAL LITIGATIONS (CONTINUED)

A notice of appeal against the Judgement has been filed at the Court of Appeal on 29 July 2013 and subsequently, the appeal has been fixed for hearing on 12 December 2013 whereby the Honourable Court of Appeal Judges, YA Datuk Zaharah Binti Ibrahim, YA Dato' Mohamad Arif Bin Md Yusof and YA Dato Mah Weng Kwai unanimously allowed the appeal by KPJSB against the decision of the Johor Bahru High Court with costs of RM200,000.00.

The decision of the Judgment was also set aside.

The Court of Appeal further gave Consequential Order that the monies in the sum of RM70.486 million together with the accrued interest in the Maybank Fixed Deposit account held in the joint names of the solicitors for the Respondents and the solicitors for KPJSB, "Adam Abdullah & Mani and Bodipalar Ponnudurai De Silva" respectively in Maybank Account No: 214075807213 be released to KPJSB.

On 13 January 2014, the Plaintiffs have filed an Application for leave to appeal to the Federal Court against the Court of Appeal's decision dated 12 December 2013 ("the said Application").

The unsealed copy of the said Application was served on the Company's solicitors on 10 January 2014. The hearing date for the said Application has yet to be fixed by the Federal Court.

#### B10 DIVIDENDS

In respect of the financial year ended 31 December 2013:

On 22 May 2013, the Directors declared 1<sup>st</sup> interim single tier dividend of 2.0 cents per share on 653,020,611 ordinary shares amounting to RM13,060,412. The dividend was fully paid on 19 July 2013.

On 30 August 2013, the Directors declared 2<sup>nd</sup> interim single tier dividend of 2.0 cents per share on 654,207,861 ordinary shares amounting to RM13,084,157. The dividend was fully paid on 18 October 2013.

On 28 November 2013, the Directors declared 3<sup>rd</sup> interim single tier dividend of 2.0 cents per share on 654,559,892 ordinary shares amounting to RM13,091,198. The dividend was fully paid on 10 January 2014.

Company No.

247079	M
--------	---

## KPJ HEALTHCARE BERHAD

(Incorporated in Malaysia)

### B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013

#### B11 EARNINGS PER SHARE

##### (a) Basic earnings per share

Basic earnings per share are calculated by dividing the Group's net profit attributable to shareholders by the weighted average number of ordinary shares in issue during the financial year.

	<u>12 months ended</u>	
	<u>31.12.2013</u>	<u>31.12.2012</u>
Profit for the financial year attributable to Equity Holders of the Company (RM'000)	102,535	140,046
Weighted average number of ordinary shares in issue ('000)	594,508	584,893
Basic earnings per share (sen) - at par value RM0.50	<u>17.25</u>	<u>23.94</u>

##### (b) Diluted

For diluted earnings per share calculation, the weighted average number of ordinary shares in issue is adjusted to assume conversion of all dilutive potential ordinary shares. The dilutive potential ordinary shares for the Group are warrants granted to shareholders.

For the warrants granted to shareholders, a calculation is carried out to determine the number of shares that could have been acquired at fair value (determined as the average share price of the Company's shares) based on the monetary value of the subscription rights attached to the outstanding warrants. The difference is added to the denominator as an issue of ordinary shares for no consideration. This calculation serves to determine the 'bonus' element in the ordinary shares outstanding for the purpose of computing the dilution. No adjustment is made to the net profit attributable to the shareholders for the free warrants calculation.

	<u>12 months ended</u>	
	<u>31.12.2013</u>	<u>31.12.2012</u>
Profit for the financial year attributable to Equity Holders of the Company (RM'000)	102,535	140,046
Weighted average number of ordinary shares in issue ('000)	594,508	584,893
Adjusted weighted average number of issued and issuable ordinary shares ('000)	88,218	81,144
Basic earnings per share (sen) - at par value RM0.50	<u>15.02</u>	<u>21.03</u>

Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013**

**B12 SUPPLEMENTARY INFORMATION DISCLOSED PURSUANT TO BURSA MALAYSIA SECURITIES BERHAD LISTING REQUIREMENTS**

The following analysis of realized and unrealized retained profits/(accumulated losses) is prepared pursuant to Paragraph 2.06 and 2.23 of Bursa Malaysia Securities Berhad Listing Requirements and in accordance with the Guidance on Special Matter No.1 – Determination of Realised and Unrealised Profits or Losses as issued by the Malaysian Institute of Accountants. This disclosure is based on the format prescribed by Bursa Malaysia Securities Berhad.

	<u>As at</u> <u>31.12.2013</u> RM'000	<u>As at</u> <u>31.12.2012</u> RM'000
Total retained profits of the Company and its subsidiaries		
- Realised gains	534,481	564,638
- Unrealised gains	(27,620)	(26,808)
	<u>506,861</u>	<u>537,830</u>
Total share of retained profits from associates		
- Realised gains	68,159	71,226
- Unrealised gains	(3,950)	(1,125)
	<u>571,070</u>	<u>607,931</u>
Less: Consolidation adjustments	(26,430)	(89,385)
Total group retained profits as per consolidated financial statements	<u><u>544,640</u></u>	<u><u>518,546</u></u>



Company No.

247079	M
--------	---

**KPJ HEALTHCARE BERHAD**  
(Incorporated in Malaysia)

**B ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA'S LISTING REQUIREMENTS FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 31 DECEMBER 2013**

**B13 NOTE TO THE STATEMENT OF COMPREHENSIVE INCOME**

Pursuant to the amendment to paragraph 9.22 of Bursa Malaysia listing announcement which is effective from 3<sup>rd</sup> January 2012, the following amounts have been debited or credited in arriving at the Total Comprehensive Income for the period.

	<u>Individual Quarter</u> <u>3 months ended</u>		<u>Cumulative Quarter</u> <u>12 months ended</u>	
	<u>31.12.2013</u> RM'000	<u>31.12.2012</u> RM'000	<u>31.12.2013</u> RM'000	<u>31.12.2012</u> RM'000
(a) Finance income	4,552	5,710	13,243	12,535
(b) Other operating income				
including investment income	6,736	17,490	25,169	32,062
(c) Interest expense	14,386	2,464	38,342	23,603
(d) Depreciation and amortization				
-Depreciation	8,166	20,770	76,890	77,896
-Loss on disposal	64	-	64	808
-Written off	380	1,372	380	1,372
-Revaluation deficit/(surplus)	-	-	-	-
(e) Write off of receivable	-	-	-	-
(f) Write off of inventories	-	33	-	33
(g) Foreign exchange (loss) / gain	1,725	1,082	2,888	970

Save as disclosed above, there is no other information required by Bursa Malaysia which affects the Company.